



STRATA EQUITY GROUP, INC.

ACQUISITION CRITERIA

COMPANY INFORMATION

Strata Equity Group, Inc. and its senior management have purchased and / or developed over \$1 billion in real estate projects over the last 30 years.

Strata Equity Group, Inc. is headquartered in San Diego, CA and maintains operations in 7 states mainly in the Western United States.

TARGETED OPPORTUNITIES

Strata Equity Group, Inc. targets real estate opportunities with potential to add significant value.

TRANSACTION SIZE

Strata will consider opportunities from \$1 million to \$100 million.

RECENT TRANSACTIONS

In the last 24 month Strata has placed over \$100 million into approximately 1,000 Multifamily Units, 100 single family detached units, 168 finished lots, 1300 acres of land and 700 self-storage units.

CONFIDENTIALITY / BROKERS

Complete confidentiality, quick response, and brokers always respected for their involvement.

We appreciate a unique look at a deal, off market transactions, and no broker chains.

PLEASE DIRECT OPPORTUNITIES TO:

Alec Schiffer
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Multifamily Residential

Size: 75 Units +
Type: A, B, C, D
Market, Affordable, 55+
Location: Western States
Situation: Value - Add, cap-ex deficiency, management turnaround, reposition

Land Investments

Size: Any
Type: Raw to Improved
Location: Southern California
Situation: Residential Entitlement or Re-Entitlement Opportunities

Broken Subdivision / Finished Lot / Condo / SFR

Size: Any
Type: Finished Lots, Single Family Homes, Condos, Partially Built Projects
Location: Southern California
Situation: Wholesale Bulk Purchase Opportunities

Commercial / Retail / Industrial / Self Storage

Size: 30,000 sq. ft. +
Location: Southern California
Situation: Redevelopment, Reposition, Extreme Cap Ex Deficiencies, Lease - up / Break - Up Opportunities

Unique Situations

Size: Any
Location: See Product Chart Above
Situation: White Knight, Debt Purchases, Joint Ventures, Interest Structures

Real Estate Investments